

Fill in this information to identify the case:

Debtor name AMERIGREEN ENERGY INC
 United States Bankruptcy Court for the: EASTERN District of PA
 (State)
 Case number (if known): 18-13777

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.1 Creditor's name <u>FULTON BANK</u></p> <p>Creditor's mailing address <u>1 PENN SQUARE</u> <u>LANCASTER, PA 17602</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>04/27/2017</u></p> <p>Last 4 digits of account number <u>9 0 0 2</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien <u>ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL</u> <u>INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS</u></p> <p>Describe the lien <u>UCC FILING</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>75,918.43</u></p> <p>\$ _____</p>
<p>2.2 Creditor's name <u>FULTON BANK</u></p> <p>Creditor's mailing address <u>1 PENN SQUARE</u> <u>LANCASTER, PA 17602</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>09/20/2007</u></p> <p>Last 4 digits of account number <u>0 1 0 1</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL</u> <u>INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS</u></p> <p>Describe the lien <u>UCC FILING</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>7,000,000.00</u></p> <p>\$ _____</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 67,922,982.50

Debtor AMERIGREEN ENERGY INC
Name

Case number (if known) 18-13777

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.3 Creditor's name <u>FULTON BANK</u></p> <p>Creditor's mailing address <u>1 PENN SQUARE</u> <u>LANCASTER, PA 17602</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>08/09/2013</u></p> <p>Last 4 digits of account number <u>0 4 0 1</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL</u> <u>INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS</u> \$ <u>8,000,000.00</u> \$ _____</p> <p>Describe the lien <u>UCC FILING</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
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<p>2.4 Creditor's name <u>FULTON BANK</u></p> <p>Creditor's mailing address <u>1 PENN SQUARE</u> <u>LANCASTER, PA 17602</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>04/15/2016</u></p> <p>Last 4 digits of account number <u>0 5 0 1</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>ACCOUNTS RECEIVABLE, EQUIPMENT, GENERAL</u> <u>INTANGIBLES, INVENTORY, DEPOSIT ACCOUNTS</u> \$ <u>150,000.00</u> \$ _____</p> <p>Describe the lien <u>UCC FILING</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
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Debtor AMERIGREEN ENERGY INC
Name

Case number (if known) 18-13777

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.5 Creditor's name <u>FULTON BANK</u></p> <p>Creditor's mailing address <u>1 PENN SQUARE</u> <u>LANCASTER, PA 17602</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>SEE SCHEDULE OF ASSETS & LIABILITIES</u> <u>OF WORLEY & OBETZ, CASE NO. 18-13774</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>52,697,064.07</u></p> <p>\$ _____</p>
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<p>2. Creditor's name _____</p> <p>Creditor's mailing address _____ _____ _____</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____ Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____ _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ _____</p> <p>\$ _____</p>
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